

Brussels, Paris, November 8, 2011

## JOURNALISTS' CONFERENCE CALL

**Interim Statement :**  
**Update on Group restructuring process and financial situation**

**by Dexia CEO Pierre Mariani**

**on Wednesday November 9, 2011**  
**at 9:30 a.m. (Paris-Brussels time)**

Documents will be available on [www.dexia.com](http://www.dexia.com)  
as from 7:00 a.m.

Presentation in French

The conference call can be followed in English, French or Dutch via Webcast on [www.dexia.com](http://www.dexia.com)

*To get connected to the conference call, please dial:*

*France:* +33 (0)1 70 99 42 76

*Belgium:* +32 (0)2 789 2126

*UK:* +44 (0)20 7784 1036

*USA:* +1 646 254 3365

*Luxembourg :* +352 342 080 8570

*Access codes : 1924317 (French) / 1634106 (English) / 9974790 (Dutch)*

*The conference call will be replayed until November 16, 2011 via the following numbers:*

*France:* +33 (0)1 74 20 28 00

*Belgium:* +32 (0)2 789 7487

*UK:* +44 (0)20 7111 1244

*USA:* +1 347 366 9565

*Access codes : 1934317# (French Replay) / 1634106# (English Replay) / 9974790# (Dutch Replay)*

***May we ask you to confirm your attendance in advance. Thanks.***

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*+32 2 213 50 81*

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*+33 1 58 58 86 75*