

Dexia SA

Interim Statement : Update on Group restructuring process and financial situation

Wednesday, November 9, 2011

The Interim Statement and the Analysts' & Investors' presentation will be available on our website www.dexia.com at 7:00 a.m.(Paris/Brussels time)

Webcast & Conference Call at 11:30 a.m. Paris/Brussels time

LIVE WEBCAST IN ENGLISH

You will be able to listen to the presentation with synchronised slides

Access : www.dexia.com

Section : Shareholders / Investors

CONFERENCE CALL IN ENGLISH

If you wish to ask questions, please connect to the conference call

Plan to connect around 10 minutes before the beginning of the call

Live dial-in numbers :

Continental Europe : +33 (0)1 70 48 01 66

United Kingdom : +44 (0)20 3140 8286

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Access code : DEXIA 1565242

Replay numbers : until November 16th, 2011

Continental Europe : +33 (0)1 74 20 28 00

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