



Annual information (Title X of the law of 16 June 2006 / Circular letter FMI 2003/02)

Introduction

Title X of the law of 16 June 2006 (Law relating to public offers of investment instruments and admission of investment instruments to trading on regulated markets, the so-called “Prospectus law”) foresees a new obligation applicable to issuing institutions. At least yearly, they need to provide a document containing all information or referring to all information that they have published or made available to the public during the past twelve months, in accordance with their obligations in consideration of community or national legislation relating to the regulation on securities, company law, issuing institutions and securities markets.

Since Dexia SA uses its website to diffuse the above-mentioned information, the company chooses, as set out in the Prospectus law, to provide the annual information via the present summary document and to make it available on the website of the company.

The hereafter mentioned information covers a period of 12 months, running from March 2006 till March 2007. As indicated in the circular letter FMI 2003/02 of the Banking, Finance and Insurance Commission (CBFA), it is possible that in the meantime certain information has become out of date.

Sections

(1) Information to shareholders:

- Convocation to the shareholders’ meeting: www.dexia.com, section “legal information”
- Financial calendar: www.dexia.com, section “legal information”
- Articles of association: www.dexia.com, section “legal information”
- Financial service: www.dexia.com, section “legal information”
- Denominator: www.dexia.com, section “legal information”
- Number of shares and options: www.dexia.com, section “legal information”
- Dividend information: www.dexia.com, section “legal information”

(2) Special reports of the board of directors and drafts of amendments to the articles of association:

- See www.dexia.com, section “legal information”

(3) Press releases:

- Periodical press releases: www.dexia.com, section “legal information”
- Occasional press releases : www.dexia.com, section “legal information”

(4) Periodical information:

- Annual brochure: www.dexia.com, section “legal information”
- Half yearly information: www.dexia.com, section “legal information”
- Statutory annual statement of account and reports: www.dexia.com, section “legal information”

(5) Prospectus:

- Issue prospectus regarding the shareholders plan offered to the persons who exercise their professional activities in the independent networks of agencies of the group Dexia in Belgium: www.cbfa.be, section “public offers – issues of securities – prospectus”

(6) Declarations of transparency:

- See www.dexia.com, section “legal information”

(7) Corporate Governance :

- Corporate Governance charter : www.dexia.com, section “legal information”
- Other items regarding corporate governance : www.dexia.com, section “corporate governance”

(8) Description of the Programme for the buy back of own shares:

- See www.dexia.com, section “legal information”

(9) Declaration of transactions on own shares:

- See www.dexia.com, section “legal information”

2 April 2007
