

NEW USD 1.5 BILLION BENCHMARK maturing in March 2027

Success for the third public bond issue of Dexia as a non-bank in 2024

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Dexia took advantage of the favourable market conditions to launch a benchmark in USD maturing in March 2027.

This transaction received a positive response from institutional investors, thus making it possible to collect more than USD 2.2 billions in high quality orders. The final size of the issue was set at USD 1.5 billion.

In terms of geographical distribution, the EMEA (Europe, Middle East, Africa) represented roughly half 48% of the issue, with 26% for Asia and 23% for America.

In terms of investor type, central banks are allocated 45% of the benchmark, followed by Bank treasuries (36%), the residual amount being split between pension funds and asset managers.

With this third transaction, Dexia already realised 68% of its long-term funding programme for the year 2024.

