

Regulated information - Brussels, Paris, 18 October 2017, 08:30

## Invitation to attend an extraordinary shareholders' meeting of Dexia SA

At its meeting on 11 October 2017, the Board of Directors of Dexia SA decided to convene an extraordinary shareholders' meeting for 17 November 2017 to rule on a proposal to convert its preference shares subscribed in 2012 by the Belgian and French States<sup>1</sup>.

The extraordinary shareholders' meeting of Dexia SA will be held on Friday 17 November 2017 at 14:00 at the Dexia registered office, 5 Place du Champs de Mars, 1050 Brussels. Reception will be open as from 13:00 and the shareholders' registration will take place from 13:30 until 14:00.

If the extraordinary shareholders' meeting cannot validly deliberate on its first convocation, as it does not have a quorum representing at least one half of the capital in each category of shares, a new extraordinary shareholders' meeting should be convened and could validly deliberate and rule whatever the proportion of the capital represented. If a second extraordinary shareholders' meeting has to be convened, it will be held on Thursday 7 December 2017 from 14:00, at the Dexia registered office.

The invitation to the extraordinary shareholders' meeting containing the agenda and the proposed resolutions was published today in the official journals and in the Belgian and Luxembourg press.

All the documents relating to the extraordinary shareholders' meeting of Dexia SA are available on the Dexia SA website:

[http://www.dexia.com/EN/shareholder\\_investor/general\\_meeting/AGNov2017/Pages/default.aspx](http://www.dexia.com/EN/shareholder_investor/general_meeting/AGNov2017/Pages/default.aspx), namely:

- the convening brochure and the special report from the board of directors,
- the participation, voting by correspondence and proxy forms.

Questions in relation to this meeting may be sent to the company at the email address: [shareholder@dexia.com](mailto:shareholder@dexia.com).

For more information: [www.dexia.com](http://www.dexia.com)

**Press contacts**  
Press Service - Brussels  
+32 2 213 57 39  
Press Service - Paris  
+33 1 58 58 86 75

**Investor contact**  
Investor Relations - Paris  
+33 1 58 58 82 48  
Investor Relations - Brussels  
+32 2 213 57 66

---

<sup>1</sup> Cf. Dexia Press release dated 19 September 2017, available at [www.dexia.com](http://www.dexia.com)