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Invitation to attend an extraordinary shareholders' meeting of Dexia SA

At its meeting on 17 November 2017, the extraordinary shareholders' meeting of Dexia SA could not validly deliberate as it did not have a quorum representing at least one half of the share capital in each category of shares. A new extraordinary shareholders' meeting of Dexia SA, with the same agenda, will be convened to rule on a proposal to convert its preference shares subscribed in 2012 by the Belgian and French States¹. This meeting will be able to validly deliberate and rule whatever the proportion of the capital is represented.

This extraordinary shareholders' meeting of Dexia SA will be held on **Thursday 7 December 2017 at 14:00 at the Dexia registered office, 5 Place du Champs de Mars, 1050 Brussels**. Reception will be open as from 13:00 and the shareholders' registration will take place from 13:30 until 14:00.

The invitation to the extraordinary shareholders' meeting containing the agenda and the proposed resolutions was published today in the official journals and in the Belgian and Luxembourg press.

All the documents relating to the extraordinary shareholders' meeting of Dexia SA are available on the Dexia SA website:

http://www.dexia.com/EN/shareholder_investor/general_meeting/AGdec2017/Pages/default.aspx, namely:

- the invitation to attend and the special report from the Board of Directors,
- the participation, voting by correspondence and proxy forms.

Questions in relation to this meeting may be sent to the company at the email address: shareholder@dexia.com.

For more information: www.dexia.com

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¹ Cf. Dexia Press release dated 19 September 2017 and 18 October 2017, available at www.dexia.com