

Regulated Information – Brussels, Paris, 12 December 2017, 18:00

Transparency declaration

Following the conversion of preference shares into ordinary shares on 7 December 2017, and in compliance with Article 15 of the Law of 2 May 2007 on significant holdings, the new figures in relation to the capital of Dexia SA are as follows:

- Capital: EUR 500,000,000.00
- Total number of shares granting voting rights: 420,134,302
- Total number of voting rights (=denominator): 420,134,302
- Number of shares granting voting rights by category:
 - 1,948,984 shares trading on the Euronext market and identified by the ISIN code BE0974290224;
 - 418,185,318 registered shares, non-convertible into dematerialised shares, not traded on the Euronext market and without ISIN code.
- Number of voting rights by category:
 - 1,948,984 voting rights attached to shares traded on the Euronext market and identified by the ISIN code BE0974290224;
 - 418,185,318 voting rights attached to registered shares, non-convertible into dematerialised shares, not traded on the Euronext market and without ISIN code.
- Number of subscription rights (warrants): 11,085,308
- Number of own shares: 324

For more information: www.dexia.com

Press contacts

Press Service – Brussels
+32 2 213 57 39
Press Service – Paris
+33 1 58 58 86 75

Investor contact

Investor Relations - Paris
+33 1 58 58 82 48
Investor Relations - Brussels
+32 2 213 57 39