

Regulated information – Brussels, Paris, 13 April 2018 – 8 am

Invitation to attend the ordinary shareholders' meeting and an extraordinary shareholders' meeting of Dexia SA

The ordinary shareholders' meeting and an extraordinary shareholders' meeting of Dexia SA will be held on Wednesday 16 May 2018 at 2:30 pm at the registered office of Dexia at Place du Champ de Mars 5, 1050 Brussels. Shareholders may register from 2:00 pm in order to sign the attendance lists.

The invitation to attend the shareholders' meetings containing the agenda and the proposed resolutions has been published today in the official journals and in the Belgian and Luxembourg press.

All appropriate documents are available on the company's internet site at: http://www.dexia.com/EN/shareholder_investor/general_meeting/AG2018/Pages/default.aspx, and include:

- the invitation brochure,
- the annual report 2017,
- the attendance, correspondence voting and proxy forms.

Any question relating to the meetings may be sent to the company at the following email address shareholder@dexia.com

More information: www.dexia.com

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