

Regulated information – Brussels, Paris, 17 April 2015 – 7:30 am

Invitation to attend the Ordinary General Meeting and an Extraordinary General Meeting of Dexia SA

The Ordinary General Meeting and an Extraordinary General Meeting of Dexia SA will be held on Wednesday 20 May 2015 at 2:30 pm in the *Arsenal*, chaussée de Wavre 950, 1040 Brussels. Reception will be open from 1:30 pm, and shareholders may register between 1:30 and 2:15 pm.

The invitation to attend the General Meetings containing the agenda and the proposed resolutions has been published today in the official journals and in the Belgian, French and Luxembourg press.

All appropriate documents are available on the company's internet site at: http://www.dexia.com/EN/shareholder_investor/general_meeting/AG2015/Pages/default.aspx, and include:

- the invitation brochure,
- the annual report 2014,
- the attendance, correspondence voting and proxy forms.

Any question relating to the meetings may be sent to the company at the following email address shareholder@dexia.com.

More information : www.dexia.com

Press contacts

Press Service – Brussels
+32 2 213 57 97
Press Service – Paris
+33 1 58 58 86 75

Investor contacts

Investor Relations – Paris
+33 1 58 58 82 48 / 87 16
Investor Relations – Brussels
+ 32 1 213 57 39