

Regulated information – Brussels, Paris, 15 April 2016 – 8:00 AM

Invitation to attend the ordinary shareholders' meeting and an extraordinary shareholders' meeting of Dexia SA

The ordinary shareholders' meeting and an extraordinary shareholders' meeting of Dexia SA will be held on Wednesday 18 May 2016 at 2:30 PM at *The Hotel*, boulevard de Waterloo 38, 1000 Brussels. Reception will be open from 1:30 PM, and shareholders may register between 1:30 and 2:15 PM.

The invitation to attend the shareholders' meetings containing the agenda and the proposed resolutions has been published today in the official journals and in the Belgian, French and Luxembourg press.

All appropriate documents are available on the company's internet site at: http://www.dexia.com/EN/shareholder_investor/general_meeting/AG2016/Pages/default.aspx and include:

- the invitation brochure,
- the annual report 2015,
- the attendance, correspondence voting and proxy forms.

Any question relating to the meetings may be sent to the company at the following email address shareholder@dexia.com.

More information : www.dexia.com

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