

Regulated information – Brussels, Paris, 14 April 2017 – 8 am

Invitation to attend the Ordinary General Meeting and an Extraordinary General Meeting of Dexia SA

The Ordinary General Meeting and an Extraordinary General Meeting of Dexia SA will be held on Wednesday 17 May 2017 at 2:30 pm at the registered office of Dexia at Place du Champ de Mars 5, 1050 Brussels. Reception will be open from 1:30 pm, and shareholders may register between 1:30 and 2:15 pm.

The invitation to attend the General Meetings containing the agenda and the proposed resolutions has been published today in the official journals and in the Belgian, French and Luxembourg press.

All appropriate documents are available on the company's internet site at: http://www.dexia.com/EN/shareholder_investor/general_meeting/AG2017/Pages/default.aspx, and include:

- the invitation brochure,
- the annual report 2016,
- the attendance, correspondence voting and proxy forms.

Any question relating to the meetings may be sent to the company at the following email address shareholder@dexia.com

More information : www.dexia.com

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