DEXIA SA/NV

Place du Champ de Mars 5, 1050 Brussels (Belgium) Enterprise number: 0458.548.296 RPR/RPM Brussels

(the "Company")

VOTING OR PROXY FORM FOR THE ORDINARY SHAREHOLDERS' MEETING OF 20 MAY 2020
Dexia SA/NV must receive the filled-in and signed form no later than Saturday , 16 May 2020 at 4.00 p.m. , by e-mail at dexia@shareholder.com (a scan or photo suffices) or by regular mail at the address Bastion Tower, Place du Champ de Mars 5, B-1050 Brussels (Belgium). In practice, as mail is not distributed on Saturdays, forms will be accepted until Monday 18 May 2020 on 4.00 p.m.
You must indicate your vote or abstention for each proposed resolution. In the case of a vote by proxy, the proxyholder can only vote if you provide sufficiently specific voting instructions for each item on the agenda.
Voting forms arriving late or not complying with the required formalities will not be accepted.
The undersigned (first and family name / name of the company):
represented by (first and family name, title) (to be completed only if the undersigned is a legal entity):
with address / registered offices at:
,
with enterprise number (to be completed only if the undersigned is a legal entity):

owner of registered shares,

Tick t	he appropriate	box (choice bety	ween option 1 or op	ption 2)¹:		
С	,	•	dence): wishes to ca			es as
С	Dexia SA/NV at the ordinary voting rights accordance w	as proxyholder, vy shareholders' nattached to the with these specifical assertions.	appoints Mister \ with the right of sub- neeting of the Comp aforementioned ac fic voting instructio accomplish all that	delegation, to repre- pany of 20 May 202 tions on behalf on the execute al	esent the undersi 20 and to exercis f the undersigne Il minutes and	igned se all ed in other
		-	ort of the board o	•	•	atutor
Γhis a	genda item does	s not require a res	solution by the share	eholders' meeting.		
	genda item does	s not require a res	solution by the share	eholders' meeting.		
l Res	olutions Approval of the	he statutory ann	solution by the share nual accounts for the ory annual accounts	ne financial year c		
	olutions Approval of the	he statutory ann	nual accounts for th	ne financial year c		
l Res	FOR Allocation of Proposal to all Dexia SA/NV of a loss of EUR As the profit of the result of the allocate this load After allocation - Legal - Availal	the result locate result. arried forward from that is a total loss on, reserves will be reserve: EUR 50. ble reserves: EUR 50. ble reserves: EUR 50.	inancial year with a the close of the previous financial to be allocated of forward.	loss of EUR 2.255. Incial year amounts EUR - 1.991.807.7	ABSTAIN 082.673,84 comp	2.2019 pared to

Proposal to grant a discharge to the directors for the exercise of their mandates during the 2019 financial year.

¹ In the absence of a choice, the vote shall be deemed casted by correspondence (option 1).

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Appointme	nt of a di	ector					
Proposal to	proceed	with the appo	intment, to a ma	andate	of director for	four years exp	ring
the end of th	ne ordinar	y shareholder	rs' meeting in 20	24, of	a candidate th	nat will be propo	sed
the board of	directors	, if applicable.	The proposed of	candida	ite will exercis	se the function o	f Ch
Executive O	fficer of t	he Company.	The board of o	director	s intends to p	propose Mister	Pier
Crevits for	this func	tion. Mister F	Pierre Crevits' fil	e is c	urrently subm	itted to the Eu	rope
Central Banl	k and its	candidacy ma	y only be submit	tted to	the meeting a	fter the decision	of t
European C	entral Bar	nk on this file.					
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 Voting forms indicating neither a vote nor an abstention will be null and void (for the items concerned). If a proposed resolution is amended at the meeting, the vote cast by means of this voting form shall be disregarded.

- ii. This voting form remains valid for any subsequent meeting having the same agenda. However, the undersigned must, where applicable, fulfil the formalities to be admitted to that meeting.
- iii. A shareholder who has voted by means of this voting form may no longer choose any other way of participating in the meeting for the number of votes cast by means of this voting form.
- iv. Only votes casted by holders of registered shares are taken into account. Votes casted by persons who have not registered their formerly dematerialised shares before 16 May 2020 are not taken into account.

Done at	. (place), on (date),
Name ² :	

Title:

² If the signature is made on behalf of a legal entity, please specify the first and family name and the title of the signatory (signatories) and provide the Company with documents confirming their representation powers. In the absence thereof, the signatory (or signatories) represents (represent) to the Company to have full representation powers to sign this form on behalf of the undersigned.

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