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## Decision of the Bratislava Regional Court in favour of Dexia

On 25 January 2011, the Regional Court of Bratislava rendered a judgment in favour of Dexia, cancelling the first-instance judgment of May 2010 by which Dexia banka Slovensko was condemned to pay an amount in principal of EUR 138 million. As a result the case will revert back to the First-Instance Court of Bratislava which will have to render a new judgment taking into account the legal evaluation of the Regional Court. This does not affect the sale of Dexia banka Slovensko in accordance with the agreement reached in November 2010.

Dexia expects the positive effects of this decision on the 4Q 2010 results to be offset by some non-recurring elements which are currently being analysed and which will be detailed at the release of the 4Q 2010 results on 23 February 2011. All those elements combined should not have any significant impact on the Group's expected results for 2010.

*\* Dexia is a listed company. This press release contains information subject to the transparency regulations for listed companies*

### About Dexia

*Dexia is a European bank, with about 35,200 members of staff and core shareholders' equity of EUR 19.2 billion as at 30 September 2010. The Dexia Group focuses on Retail and Commercial Banking in Europe, mainly Belgium, Luxembourg and Turkey and on Public and Wholesale Banking, providing local public finance operators with comprehensive banking and financial solutions. Asset Management and Services provides asset management, investor and insurance services, in particular to the clients of the other two business lines. The different business lines interact constantly in order to serve clients better and to support the Group's commercial activity.*

*For more information: [www.dexia.com](http://www.dexia.com)*

### Press Office

Press Office – Brussels  
+32 2 213 50 81  
Press Office – Paris  
+33 1 58 58 86 75

### Investor Relations

Investor Relations – Brussels  
+32 2 213 57 46/49  
Investor Relations – Paris  
+33 1 58 58 85 97/82 48