

Regulated information* – Brussels, Paris, 12 May 2011 – 5:40 pm

In accordance with the Law of 2 May 2007 relating to the publication of major holdings Dexia SA has received a new notification from BlackRock Inc. which has reached on 3 May 2011 the statutory threshold of 1%. The main information of the notification is mentioned in the table below.

Total number of Dexia SA shares: 1,846,406,344	Previous notification	After the transaction			
Holders of voting rights	# voting rights	# voting rights		% of voting rights	
		Attached to securities	Not attached to securities	Attached to securities	Not attached to securities
BlackRock Inc	0	0	0	0.00%	0.00%
BlackRock Asset Management Australia	75,872	75,872	0	0.00%	0.00%
BlackRock Asset Management Japan	862,165	862,165	0	0.05%	0.00%
BlackRock Advisors UK Ltd	3,142,976	3,182,988	0	0.17%	0.00%
BlackRock Institutional Trust Company	6,314,848	6,401,607	0	0.35%	0.00%
BlackRock Fund Advisors	2,746,384	2,789,783	0	0.15%	0.00%
BlackRock Asset Management Canada	131,934	133,466	0	0.01%	0.00%
BlackRock Investment Management LLC	695,048	693,328	0	0.04%	0.00%
BlackRock Luxembourg SA	853	853	0	0.00%	0.00%
BlackRock (Netherlands) BV	93,558	93,558	0	0.01%	0.00%
BlackRock International Limited	24,790	24,790	0	0.00%	0.00%
BlackRock Investment Management UK	557,549	557,549	0	0.03%	0.00%
BlackRock Investment Management Australia Limited	40,421	40,421	0	0.00%	0.00%
BlackRock Fund Managers Ltd	157,624	157,624	0	0.01%	0.00%
BlackRock Asset Management Ireland Ltdd	2,086,131	2,083,379	0	0.11%	0.00%
BlackRock Asset Management Deutschland	1,180,071	1,194,578	0	0.06%	0.00%
BlackRock Financial Management Inc.	173,773	177,653	0	0.01%	0.00%
BlackRock Advisors, LLC	47,441	47,441	0	0.00%	0.00%
TOTAL	18,331,438	18,517,055	0	1.00%	0.00%
<i>Remark: BlackRock Inc. is the ultimate controlling company but the legal underlying entities, which are the discretionary Investment Managers, hold the shares and exercise the voting rights</i>					

The notifications received by Dexia SA are available on the Dexia website, under http://www.dexia.com/EN/shareholder_investor/dexia_share/declaration_of_transparency/Pages/default.aspx

* Dexia is a listed company. This press release contains information subject to the transparency regulations for listed companies

About Dexia

Dexia is a European bank, with about 35,200 members of staff and core shareholders' equity of EUR 19.3 billion as at 31 March 2011. The Dexia Group focuses on Retail and Commercial Banking in Europe, mainly Belgium, Luxembourg and Turkey and on Public and Wholesale Banking, providing local public finance operators with comprehensive banking and financial solutions. Asset Management and Services provides asset management, investor and insurance services, in particular to the clients of the other two business lines. The different business lines interact constantly in order to serve clients better and to support the Group's commercial activity.

For more information: www.dexia.com

Press Office

Press Office – Brussels
+32 2 213 50 81
Press Office – Paris
+33 1 58 58 86 75

Investor Relations

Investor Relations – Brussels
+32 2 213 57 46/49
Investor Relations – Paris
+33 1 58 58 85 97/82 84