Regulated information* – Brussels, Paris, 5 April 2013 – 8:30 am

Convocation to the Ordinary Shareholders' Meeting and an Extraordinary Shareholders' Meeting of Dexia SA

The Ordinary and Extraordinary Shareholders' Meetings of Dexia SA will be held on Wednesday 8 May 2013 at 2:30 pm at the *Diamant Brussels Conference & Business Centre*, 80 Boulevard A. Reyers, 1030 Brussels. Reception will be open from 1.00 pm and shareholders may sign the attendance lists between 1:30 pm and 2:15 pm.

The convocation to the Shareholders' Meetings containing the agendas and the proposed resolutions has been published today in the official journals in Belgian and France, and in the Belgian and Luxembourg press.

All the documents related to the Shareholders' Meetings of Dexia SA are available on the company's internet site at: http://www.dexia.com/EN/shareholder_investor/general_meeting/general_info/Pages/default.aspx and include:

- the invitation brochure,
- the annual report (the management report, the annual and consolidated financial statements and the auditor's report),
- attendance, correspondence voting and proxy forms.

Any question relating to such meetings may be sent to the company at the following email address shareholder@dexia.com or by telephone:

- +32 2 213 57 12 (every working day from 09.00 to 12.00 am and 02.00 to 05.00 pm)

- +33 1 58 58 86 16 (every working day from 09.00 to 12.00 am and 02.00 to 05.00 pm)

* Dexia is a limited company listed on a regulated market (NYSE-Euronext Brussels and NYSE-Euronext Paris). This press release contains information the dissemination of which is governed by the Royal Decree dated 14 November 2007 relating to the obligations of issuers of financial instruments listed on a regulated market.

For more information: www.dexia.com

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