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## **Termination of negotiations with GCS Capital on the sale of Dexia Asset Management**

On December 12th, 2012, Dexia signed a sale and purchase agreement with GCS Capital for the sale of Dexia Asset Management by the end of June 2013 at the latest, for an price of EUR 380 millions. All of the regulatory authorizations have been received and the European Commission have given its approval to the transaction.

Considering that the transaction could not be closed at the end of June, Dexia allowed to continue the negotiation process after the end date initially set. After discussing and in agreement with its contractual obligations, Dexia decided to denounce the sale and purchase on July 15<sup>th</sup> 2013. The sale and purchase agreement provides for a 10 working day notice period, the termination of negotiations will be effective on July 30<sup>th</sup> 2013. Until that date, the buyer has the possibility to fulfill its contractual obligations and close the transaction.

This decision does not affect the principle of selling Dexia Asset Management, in order to allow it to pursue its commercial development, while providing a long-lasting situation to its clients and employees.

More information : [www.dexia.com](http://www.dexia.com)

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