

NEW EUR 1.5 BILLION BENCHMARK AT 5 YEARS

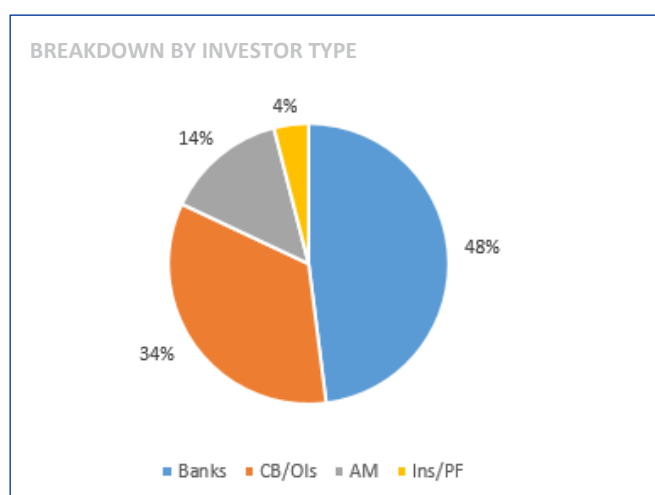
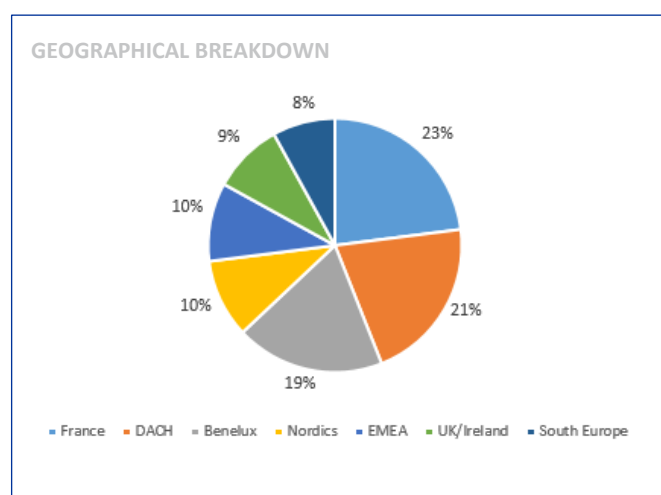
Success for the second and last public bond issue of Dexia Crédit Local in 2023

Brussels, Paris, 25 May 2023

After more than two years of absence on the Euro primary bond market, Dexia Crédit Local took advantage of favorable market conditions to launch on 24 May 2023 a new benchmark transaction on the Euro market with a 5-year maturity.

This transaction received a very positive response from institutional investors, thus making it possible to collect nearly EUR 2.5 billion from 53 accounts, essentially from Europe (France, Germany/Austria, Benelux, Nordic countries) for 63%. Bank treasuries and central banks accounted for more than 80% of the order book.

This transaction concludes the Dexia Crédit Local long-term funding programme for the year 2023 after the previous bond issue in Sterling last April.



DACH : Germany, Austria & Switzerland