

## NEW EUR 1.5 BILLION BENCHMARK AT 5 YEARS

### Success for the first public bond issue of Dexia as a non-bank in 2024

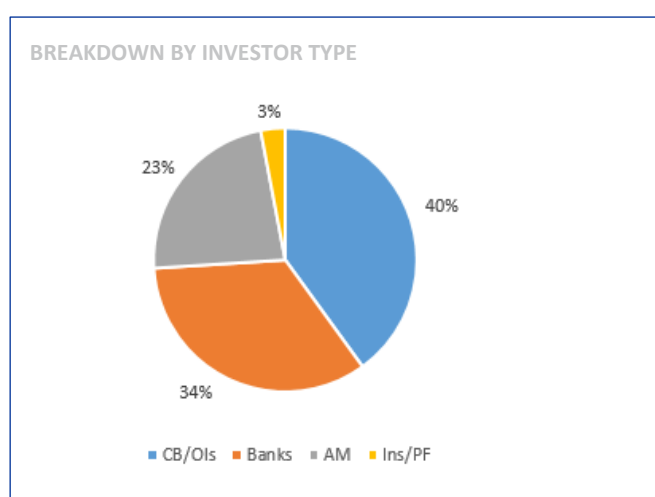
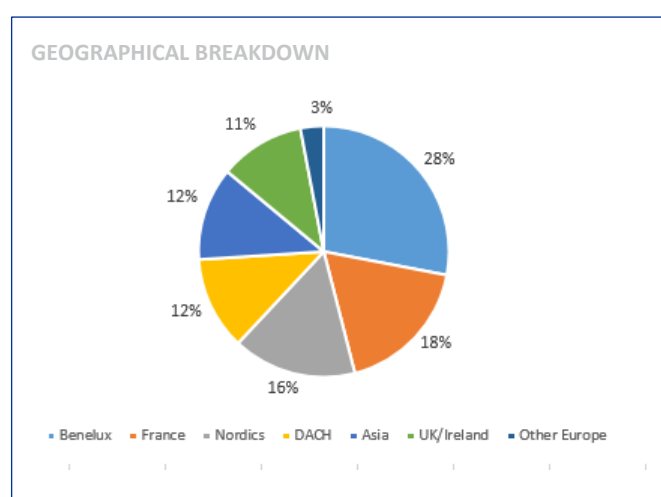
Brussels, Paris, 11 January 2024

Dexia launched its first benchmark issue of the year on 10 January, for EUR 1.5 billion at 5 years.

The transaction was very well received by the institutional investor community, allowing more than EUR 2.4 billion to be gathered.

In terms of geographical split, Benelux represented 28% of the placement, followed by France (18%) and Nordic countries (16%).

High quality accounts contributed to the book's orders construction. The fact that the Group kept its HQLA level 1 status stimulated the transaction, thanks to an active participation of the treasuries of banks, up to 34%.



DACH : Germany, Austria & Switzerland