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The DEXIA logo consists of the word "DEXIA" in white, uppercase, sans-serif font, centered within a solid blue rectangular background.

DEXIA ENTRUSTS THE PRODUCTION OF ITS ACCOUNTING REPORTS AND CREDIT AND OPERATIONAL RISK ANALYSES TO EY

Dexia and EY announce the entry into force of a long-term strategic partnership entrusting EY with the production of Dexia's accounting and tax reports, credit and operational risk analyses and the maintenance of its financial and risk database. The partners have already begun the preparatory and transition work which will lead to a changeover of services during 2026.

By virtue of this partnership which, along with others, is perfectly in line with the trajectory of its orderly resolution, Dexia intends further to renovate and rationalise its financial management and risk management support processes in order to gain in efficiency and flexibility, by relying on EY's know-how and cutting-edge functional and operational expertise.

EY continues to expand in managed services by offering its clients tailored solutions to handle complex and diverse financial underpinnings. As part of this partnership, EY deploys its teams in financial and accounting management, financial analysis, risk modelling, operational risk, cybersecurity, as well as in development, maintenance, and IT operations.

Pierre Crevits, CEO of Dexia, said: "I am delighted with this crucial step in the operational transformation of the Dexia Group, which will enable us to secure long-term service, drawing on the recognised expertise and know-how of a leading player in financial services."

Xavier Freynet, Partner in charge of the Finance sector in France, said: "We are proud of this strategic partnership with Dexia and delighted to be able to deploy our transformation and managed services offerings in this way."

DEXIA SA

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French public limited company with capital of EUR 279,213,332 – Nanterre trade register 351 804 042 – VAT: FR 49 351 804 042

ABOUT DEXIA

Owned 99.6% by the Belgian and French States, the Dexia Group has been an institution in orderly resolution since December 2012. Its mission is to manage its residual assets in extinction while safeguarding the interests of its shareholder and guarantor States. The Group's parent company, Dexia Holding, is a limited company under Belgian law. Based in France, Dexia is the Group's main operating entity and now operates without a banking licence. As at 31 December 2023, the Dexia Group had 494 members of staff and total assets of some EUR 60 billion.

To find out more about Dexia, visit www.dexia.com.

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ABOUT EY

EY| Building a Better Working World

EY's *raison d'être* is to contribute to building a more balanced world by creating long-term value for our clients, our staff members and society, and by enhancing trust in the financial markets. Skilled in data processing and new technologies, EY teams in over 150 countries help create the conditions for trust in the economy and address the growth, transformation, and business management challenges of our clients.

With expertise in audit, consulting, law, strategy, tax, and transactions, EY teams are equipped to decipher the complexities of today's world, ask the right questions, and provide relevant answers.

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