

## NEW USD 1 BILLION BENCHMARK AT 5 YEARS

### Success for the first USD public bond issue of Dexia in 2025

Brussels, Paris, 20 January 2025

Dexia launched its first benchmark issue of the year on 16, January 2025, for USD 1 billion at 5 years, which covers around 25% of the Group's funding needs for 2025.

In a context of European political uncertainty, the transaction has been received positively by the institutional investor community, allowing almost USD 1.3 billion to be gathered.

In terms of geographical split, Central Europe represented 26% of the placement, followed by Nordic countries (24%).

High quality accounts continue to contribute actively to the book's orders building thanks to an active participation of Central banks and Official Institutions for 41%.

