NEW EUR 1.75 BILLION BENCHMARK AT 3 YEARS

Success for the second public bond issue of Dexia in 2025

Brussels, Paris, 11 February 2025

After a first USD transaction executed mid-January, Dexia launched successfully a second benchmark issue for EUR 1.75 billion at 3 years.

This benchmark, executed on Tuesday 11 February brings to almost 75% the covering of Dexia's funding needs for 2025.

Taking the most of the positive perception of the French budget vote, Dexia launched this new transaction, positively received by investors with almost EUR 2.8 billion gathered.

In geographical terms, the UK/Ireland, Germany/Austria, France and Benelux areas received each 20% of the allocation. Bank treasuries took the lion's share with 53% of the whole allocation.



