

NEW GBP 700 MILLION BENCHMARK AT 3 YEARS

Success for the third and latest public bond issue of Dexia in 2025

Brussels, Paris, 25 March 2025

After two transactions executed early January and February, Dexia launched successfully its third and final benchmark of the year on 25, March 2025, for an amount of GBP 700 million maturing in October 2028.

As observed over time, Dexia continues to benefit from a strong and solid support on the Sterling bond market thanks to a regular and large activity for many years on that market. Indeed, this transaction has been positively received by investors with GBP 830 million orders aggregated within half of the day.

The focus of the distribution was UK/Ireland representing 58% of the placement, followed by Germany, Austria, and Nordics. Asset managers took 53% of the allocations (24% for banks et 21% central banks/ official institutions).

This transaction completes and locks the Dexia's long term funding needs for 2025, initially set at EUR 3.6 billion.

