

DEXIA HOLDING SA/NV  
Place du Champ de Mars 5, 1050 Brussels (Belgium)  
Company number: 0458.548.296  
(the "Company")

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## PROXY FORM FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 28 MAY 2025

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This duly completed and signed proxy form must be sent to the Company by email to [shareholder@dexia.com](mailto:shareholder@dexia.com) (a scan or photo is sufficient) no later than **22 May 2025 at 4:00 p.m.** If electronic transmission is not possible, the form may be sent by post to the registered office of Dexia Holding, Bastion Tower, Place du Champ de Mars 5, 1050 Brussels (Belgium), for the attention of Mr Olivier Paring, Secretary General.

Any form received after this deadline or not complying with the required conditions shall be declared inadmissible.

The undersigned:

*Full name / Name of the legal entity:*

Full address (street, number, postal code, city, country):

*If the shareholder is a legal entity, also complete the following:*

Represented by:

Position of the representative:

Company number: .....

Declares to be the holder of \_\_\_\_\_ registered shares of the Company.

**PLEASE TICK THE APPLICABLE BOX (choose between OPTION 1 or OPTION 2)<sup>1</sup> :**

**OPTION 1 (proxy to the Company's Secretary General):**

- ☐ hereby appoints Mr Olivier Paring, Secretary General of the Company, as proxy holder, with the right of substitution, to represent the undersigned at the ordinary general meeting of shareholders of the Company to be held on 28 May 2025 at 2:30 p.m. at the registered office of the Company, Bastion Tower, Place du Champ de Mars 5, 1050 Brussels, Belgium, and to vote all shares mentioned above in the name and on behalf of the undersigned, to sign all minutes and other documents, and generally to do all that is necessary or useful to execute this proxy.

**or**

**OPTION 2 (proxy to another proxy holder):**

- ☐ hereby appoints as proxy holder:

*Full name:*

\_\_\_\_\_

*Full address:*

\_\_\_\_\_

\_\_\_\_\_

To represent the undersigned at the ordinary general meeting of shareholders of the Company to be held on 28 May 2025 at 2:30 p.m. at the registered office of the Company, Bastion Tower, Place du Champ de Mars 5, 1050 Brussels, Belgium, and to vote all shares mentioned above in the name and on behalf of the undersigned, to sign all minutes and other documents, and generally to do all that is necessary or useful to execute this proxy.

<sup>1</sup> In the absence of a choice, the proxy shall be deemed to have been granted to the Secretary General (**OPTION 1**).

## AGENDA OF THE ORDINARY GENERAL MEETING

The agenda of the Meeting is as follows:

- I. Presentation of the management report of the Board of Directors, the statutory auditors' reports, and the statutory and consolidated annual accounts for the financial year 2024.
- II. Resolutions
  1. Approval of the statutory annual accounts for the financial year ended 31 December 2024;
  2. Allocation of the result;
  3. Discharge to the directors for the performance of their mandate during the financial year 2024;
  4. Discharge to the statutory auditors for the performance of their mandate during the financial year 2024;
  5. Renewal of directorship(s) and potential new appointment(s) for a term of four years upon proposal of the Board of Directors;
  6. Authorization to the Board of Directors to appoint an auditor in the event that sustainability reporting obligations (CSRD) become applicable;
  7. Granting of powers.

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This proxy form is valid for successive meetings with the same agenda. The undersigned must comply with the admission formalities for participating in the meeting.

Only votes cast by holders of registered shares are taken into account. Votes by persons who have not converted their formerly dematerialized shares into registered shares by 22 May 2025 at the latest will not be taken into account.

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Done at (*place*) \_\_\_\_\_, on (*date*) \_\_\_\_\_,

Full name : \_\_\_\_\_

Function<sup>2</sup> : \_\_\_\_\_

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<sup>2</sup> If signed in the name and on behalf of a legal entity, please indicate the first name, last name, and position of the signatory or signatories and attach documents evidencing their power of representation. In the absence thereof, the signatory or signatories declare that they have full authority to sign this form in the name and on behalf of the undersigned in relation to the Company.