

A FIRST GBP 750 MILLION BENCHMARK, MATURING IN 2030

Dexia has launched its funding program of the year by a transaction in GBP

Brussels, Paris, 14 January 2026

On Monday, 12 January, in order to leverage on its historical franchise in United Kingdom and on a solid and local and supportive market conditions, Dexia launched a GBP 750 million benchmark transaction maturing on October 22, 2030, a close to 5-year maturity.

The transaction was a great success, with more than GBP 1.2 billion gathered through 35 different investors within half of a day.

The focus of the distribution was United Kingdom and Ireland, representing together more than 60% of the placement. Bank treasuries took 40% of the allocations followed by asset managers with 28%.

This transaction represents around a third of Dexia's long term funding needs for 2026, set at EUR 2.5 billion.

