

## NEW EUR 1.5 BILLION BENCHMARK AT 5 YEARS

### Succes for the second and latest public bond issue of Dexia in 2026

Brussels, Paris, 29 April 2026

Following its initial transaction in early January, Dexia successfully launched its second public offering of the year on April 28, 2026, raising EUR 1.5 billion with a May 2031 maturity.

Despite an uncertain environment, highly volatile market conditions, and tensions in the Middle East, Dexia could take advantage of a period of relative stability to launch the offering.

After the announcement of the minimum EUR 1 billion offering, the book officially opened and reached nearly EUR 5 billion of orders within few hours of marketing, thanks to strong investor demand.

The distribution was rather granular, primarily focused on Switzerland (16 %), Benelux (15 %), Germany/Austria (14 %), and the UK/Ireland (12 %), representing more than 50% of the offering. Central banks and official institutions accounted for nearly 40 % of the placement, followed by banking institutions (30 %) and asset managers (22 %).

This transaction completes and finalizes Dexia's long-term financing requirements for 2026, initially set at EUR 2 billion.

