NEW USD 1 BILLION BENCHMARK AT 3 YEARS

Succes for the first public bond issue of Dexia in USD since January 2025

Brussels, Paris, 4 September 2026

Dexia sought to capitalize on current stable market conditions to reaffirm its footprint in the US dollar bond market by launching a new issue in that currency, its first since January 2025.

Following the announcement of the transaction capped at USD 1 billion on September 2, 2026, the order book officially opened, attracting nearly USD 1.5 billion of orders after 24 hours of marketing.

Demand was notably granular, originated primarily from North America (31%) and Germany/Austria (18%), which together accounted for nearly 50% of the placement. Central banks and official institutions made up nearly 40% of the allocation, followed by bank treasuries (25%) and asset managers (21%).